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STRATEGIC REVIEW OF GOLD ASSETS

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Hill End appoints PCF Capital to conduct a strategic review of its gold assets

Hill End Gold (ASX: HEG) is pleased to announce that it has appointed PCF Capital Group Pty Ltd to undertake a strategic review of the Company's Hill End and Hargraves gold projects with the aim of unlocking their value for shareholders.

The process, which will be completed by mid-June, will consist of a full review of the significant database Hill End has accumulated on both projects and will examine ways to unlock their value.

Hill End's decision to appoint PCF comes in light of the strong progress being made at its Yendon High Purity Alumina (HPA) Project in Victoria, where the Company is on schedule to complete the Pre-feasibility Study this quarter.

Hill End Managing Director Martin McFarlane said Hill End's increasing focus on the HPA project made it an opportune time to review the future of the Company's gold assets.

PCF Capital Group is an independent, corporate advisory firm focused on serving clients in the resource sector. It has significant experience in providing strategic advice and M & A services to the Australian gold market.

Martin McFarlane
Managing Director

**Media - For further information, please contact: Paul Armstrong - Read
Corporate +61 8 9388 1474**

Hill End Site Office
4 Bowen Street
Hill End NSW 2850
Phone +612 6337 8343

Sydney and Registered Office
Suite 111, 350 George Street
Sydney NSW 2000
Phone +612 8283 1915

Website: www.hillendgold.com.au
Email: hegadmin@tpg.com.au