

7 September 2018

Gold Loan Facility

Red 5 Limited (ASX: RED) (**Red 5** or the **Company**) advises that it has entered into a gold loan facility of 5,015 ounces with Malaysian-based investment fund, Asian Investment Management Services Ltd (AIMSL).

As previously foreshadowed, the Company has been considering a \$10-\$15 million debt facility to provide additional working capital.

The gold loan facility is for the provision by AIMSL to the Company of a gold loan of 5,015 gold ounces available in one tranche. The facility has a term of 12 months and is secured by a security interest in Red 5's Australian operating subsidiary companies on a limited recourse basis.

This interim facility has been drawn down for net proceeds of approximately A\$8.2 million and, together with cash-flow from existing operations will be used to advance development at Darlot and King of the Hills, maintain ongoing exploration momentum at both mines and for general working capital purposes.

ENDS

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